



A Special Thanks to Our Keynote Speaker
Charles Moore, Founder and President, **THE BANC FUNDS**

A Special Thanks to Our Chairman
Deepak Lalwani OBE, Director, **LALCAP LTD (UK)**
Jason Cavanagh, CEO, **SAINT LEONARD FAMILY OFFICE (SFO)**

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NATIXIS

9 February 2015

	EXHIBIT SET UP
	REGISTRATION & CONTINENTAL BREAKFAST
8:00- 8:55	<p>CONTINENTAL BREAKFAST & WORKSHOP</p> <p>IMPACT INVESTING: RETURNS THAT HAVE BENEFITS</p> <p>Moderator: Chair of Trustees, SHAREDIMPACT</p> <p>Panelists: Managing Director, RHODANUS CAPITAL/BECHSTEIN (SFO) Founder, BETTER FINANCE CEO, THE SOCIAL INVESTMENT CONSULTANCY</p>

8:55 – 9:00	<p>OPENING REMARKS BY OUR CHAIRMAN:</p> <p>CEO, SAINT LEONARD FAMILY OFFICE (SFO)</p>
9:00-9:20	<p>KEYNOTE PRESENTATION:</p> <p>Founder and President, THE BANC FUNDS</p>
9:20-9:40	<p>GUERNSEY FINANCE</p>
9:40-10:00	<p>POINT AND COUNTERPOINT</p> <p>, OLIVER ROTHSCHILD CORPORATE ADVISORS & Financial Development Chairman, AMERICAN RED CROSS</p>
10:00-11:00	<p>1 ON 1 MEETINGS</p>
11:00-11:15	<p>MORNING REFRESHMENT BREAK</p>
11:15-12:15	<p>1 ON 1 MEETINGS</p>
12:15-1:00	<p>STRUCTURING A FAMILY OFFICE 101</p> <ul style="list-style-type: none"> • Tax & Regulation • Finding the best talent • What's in your portfolio? <p>Moderator: Senior Investment Consultant, TOWERS WATSON</p> <p>Panelists: Partner, SUSSEX PARTNERS Managing Partner, ONVALUES LTD. CEO & Founder, PEPPER INTERNATIONAL, LLC</p>

1:00– 2:15	WELCOME LUNCH
2:15– 3:00	<p>CAPITALIZING ON REAL ASSET TRENDS</p> <p>Moderator: Chief Executive Officer/Chairman, WENTWORTH HALL CONSULTANCY LTD</p> <p>Panelists: Principal, MERCER Managing Partner, KOTTMANN ANALYTICS FAMILY OFFICE (SFO) NOVEL ASSET MANAGEMENT LIMITED Managing Director, HI RISE CAPITAL</p>
3:00– 4:00	1 ON 1 MEETINGS
4:00 – 4:15	AFTERNOON REFRESHMENT BREAK
4:15-5:15	1 ON 1 MEETINGS
5:15-6:00	<p>EMERGING MANAGERS: OUT PERFORMING THEIR LARGER PEERS</p> <ul style="list-style-type: none"> • Why choose Emerging Managers, and how to select them • What are the practical and psychological barriers to entry? • Successful Emerging Manager Strategies in 2015 <p>Moderator: Head of Global Investments, SWISS TRUST ADVISORS CHINA</p> <p>Panelists: Portfolio Manager, BROOKVILLE FUND MANAGERS Managing Director/CIO, CITE INVESTMENTS</p>
6:00– 7:00	<p>NETWORKING COCKTAIL RECEPTION</p> <p>Join us and unwind with fellow industry professionals for refreshments during our last networking break of the day.</p>

10 February 2015

8:00-9:15	CONTINENTAL BREAKFAST
8:15- 9:15	<p>PRIVATE CLOSED DOOR BREAKFAST ROUNDTABLE:</p> <p>WHAT KEEPS YOU UP AT NIGHT?</p>

	<p>NO MANAGERS WILL BE ALLOWED IN THE SESSION, NO EXCEPTIONS.</p> <p>Facilitator: Partner, PETER LEACH & PARTNERS Director, DW</p>
9:15– 9:20	<p>OPENING REMARKS BY OUR CHAIRMAN:</p> <p>Director, LALCAP LTD (UK)</p>
9:20-9:40	<p>PROFITING FROM THE NEXT GENERATION OF TIMBERLAND INVESTMENT OPPORTUNITIES</p> <p>General Manager, Financial Products, TFS CORPORATION</p>
9:40-10:00	<p>INVESTING IN THE NEXT GENERATION OF SUSTAINABLE AQUACULTURE SME'S</p> <p>Managing Partner, AQUA SPARK</p>
10:00-11:00	1 ON 1 MEETINGS
11:00-11:20	MORNING REFRESHMENT BREAK
11:20-12:05	<p>FIRST HAND PHILANTHROPY: EXPERIENCES FROM THE DONOR & RECIPIENT</p> <p>Moderator: Director, LALCAP LTD (UK)</p> <p>Panelist: Philanthropy Advisor, KING BAUDOUIN FOUNDATION Director, DASRA Trustee, KIAWAH TRUST</p>
12:05-1:05	1 ON 1 MEETINGS
1:05– 2:30	LUNCHEON

2:30– 3:15	<p>OPPORTUNITIES IN PRIVATE EQUITY</p> <ul style="list-style-type: none"> • Private Equity • Mergers & Acquisitions • Co & Direct Investing <p>Moderator: Managing Partner, RIAM ALTERNATIVE INVESTMENTS</p> <p>Panelists: CEO, ALLENBRIDGE E.P.I.C. INVESTMENT SOLUTIONS LLP Managing Director, LOEB HOLDING CORPORATION (SFO)</p>
3:15-4:15	1 ON 1 MEETINGS
4:15– 5:00	<p>EMERGING & FRONTIER MARKETS</p> <ul style="list-style-type: none"> • Why frontier economies – is it about exceptional growth? • Diversity of opportunities in frontier markets • What are the pros and cons of private equity vs. public markets • How do to assess and manage risks in frontier markets • What are the expectations for returns going forward • Which frontier markets will be key in 2015/2016? <p>Moderator: Chief Investment Officer, DHANDSA FAMILY OFFICE/HFIM</p> <p>Panelists: Founding Partner & CEO, APEIRON INVESTMENT GROUP CEO, DRAGON CAPITAL</p>
5:00-5:45	<p>NEXT GENERATION: SUSTAINABILITY FOR YOUR FUTURE</p> <ul style="list-style-type: none"> • The Entrepreneurial Spirit of the younger generation • Investing at different points of Generational Wealth • Education • Succession planning <p>Moderator:</p> <p>Panelists: Managing Partner, FAMILIAS & COMPANY CEO, ZFHN ZUKUNFTSFONDS HEILBRONN GMBH & CO. KG (SFO) Managing Director, AKVISH CENTURY HOLDINGS LTD</p>
5:45-6:30	<p>POLITICAL RISK IN 2015</p> <ul style="list-style-type: none"> ▪ The Global Political Picture ▪ Where are the Political Hotspots? ▪ Global Geopolitical Risks and their Magnitude ▪ The Impact of Political Risks on Investments <p>Moderator: Strategic Adviser, SWF-MENA</p>

	<p>Panelists: Visiting Professor-Geopolitics, IE BUSINESS SCHOOL, Managing Director, INVENIAM STRATEGY</p>
6:30– 7:30	<p>NETWORKING COCKTAIL RECEPTION</p> <p>Join us and unwind with fellow industry professionals for refreshments during our last networking break of the day.</p>